



## Restaurant Impact Survey - May

Results Compiled from Colorado Restaurant Association Survey Conducted May 6-12

### Reopening Does Not Safeguard Against Closures

- If dining rooms open at mandated 25 percent capacity, *23 percent of operators say they will have to consider closing permanently within a month.*
- If dining rooms open at mandated 50 percent capacity, 9 percent of operators say they will have to consider closing permanently within a month.
- However, if dining rooms open at mandated 75 percent capacity, just 1 percent of operators say they will have to consider closing permanently within a month -- and 26 percent say they will be able to operate indefinitely at this capacity level.

### Reopening at Dramatically Reduced Capacity May Prevent Restaurants From Reopening at All

- If dining rooms open at mandated 25 percent capacity, *46 percent of operators say they will not reopen their dining rooms -- they will remain temporarily closed or continue to offer just takeout and delivery.*
- However, if dining rooms open at mandated 75 percent capacity, 96 percent of operators say they will reopen.

### Reopening Staffing

- If dining rooms reopen at mandated 25 percent capacity, *48 percent of operators will hire back virtually no staff.*
- If dining rooms reopen at mandated 50 percent capacity, 20 percent of operators will hire back virtually no staff.
- If dining rooms open at mandated 75 percent capacity, 16 percent of operators say they will hire back 100 percent of their staff.

### Reopening Scenarios

Restaurant Action	If Dining Rooms Open at 25% Capacity	If Dining Rooms Open at 50% Capacity	If Dining Rooms Open at 75% Capacity
Will Reopen	52%	80%	96%
Will hire back at least 50% of staff	8%	33%	64%
Will consider permanently closing in less than one month	24%	9%	1%
Will consider permanently closing in less than 3 months	70%	47%	21%

### Expanded Revenue Streams

- 87 percent of restaurants are currently making some revenue from alcohol to-go and delivery sales -- *including 19 percent of restaurants deriving at least 90 percent of their revenue from this stream.*
- 83 percent of restaurants are currently making some revenue from the sale of groceries or provisions, although 75 percent say it is less than 10 percent of their revenue.

Source: Colorado Restaurant Association survey of more than 250 operators conducted May 6-12.