Restaurant Impact Survey - June
Results Compiled from Colorado Restaurant Association Survey Conducted June 1-9

Capacity limits are restaurants’ biggest barrier to recovery
- 10 percent of restaurants say they won’t reopen for dine-in service at current capacity.
- 80 percent of restaurants are operating below 50 percent capacity indoors due to the 50 patron cap --
  - 16 percent are operating below 20 percent.

When Restaurants Say They Will Consider Closing Permanently Under Current Conditions

<table>
<thead>
<tr>
<th></th>
<th>Less than 3 months</th>
<th>Less than 2 months</th>
<th>Less than 1 month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage of Restaurants</td>
<td>56%</td>
<td>30%</td>
<td>7%</td>
</tr>
</tbody>
</table>

Outdoor spaces are not adding enough capacity for survival

<table>
<thead>
<tr>
<th></th>
<th>Operating below 49% of normal capacity</th>
<th>Operating below 39% of normal capacity</th>
<th>Operating below 29% of normal capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage of Restaurants</td>
<td>79%</td>
<td>57%</td>
<td>36%</td>
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</table>

- Only 5 percent of restaurants say their outdoor space has allowed them to reach 75 percent capacity or more.
  - According to our May survey, 75 percent was the threshold most restaurants needed to reach to have a chance at medium-term survival

90 percent of respondents say their municipality is offering an outdoor expansion program
- Only 27 percent of restaurants have been able to actually expand their space.

Re-staffing is slow
- 41 percent of restaurants have hired back less than 50 percent of their staff under current conditions

There is customer demand for more capacity
- 66 percent of restaurants that have reopened say they have customer demand for more capacity -- they are either turning people away or forcing them to wait.
- 32 percent of restaurants are turning away more than 50 percent of their normal capacity.

Customers are mostly following guidelines
- 88 percent of restaurants that are open for dine-in service say their customers are following social distancing guidelines.
- 72 percent say their customers are wearing facemasks.

Source: Colorado Restaurant Association survey of more than 220 operators conducted June 1-9.